



Member States Factsheets

ITALY



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Main figures - Year 2014

Population (1 st January)	59 685 227 inhabitants
Area	302 069 km ²
Currency	EUR – Euro
Nominal GDP at current prices	1 619.0 billion EUR
GDP per capita at current prices	26 418 EUR
GDP per capita at purchasing power	26 422 PPS
Harmonised index of consumer prices	0.2 annual % change
Unemployment rate	12.6% of labour force
Exports (goods and services)	468.1 billion EUR
Imports (goods and services)	424.0 billion EUR
Exports of agricultural products	33.6 billion EUR
Imports of agricultural products	37.2 billion EUR
Current account balance	1.5% of GDP
General government balance	-3.0% of GDP
General government gross debt	132.2% of GDP

Sources: European Commission, Eurostat, COMEXT, Directorate General for Economic and Financial Affairs. Updated: November 2014.

1. KEY DATA

Macroeconomics			
Population (new European Commission methodology)			
Total population (000 inhabitants), of which:	2013	59 685	11.8% of EU-28
in predominantly rural regions (PR)	2013	20.3%	22.6% in EU-28
in intermediate regions	2013	43.3%	34.9% in EU-28
in predominantly urban regions	2013	36.5%	42.5% in EU-28
Rural population in PR regions (000 inhabitants)	2013	12 090	10.6% of EU-28
GDP			
In EUR (current prices):			
Million EUR	2014	1 618 973	11.6% of EU-28
GDP per capita	2014	26 418	
GDP per capita (PPS)	2014	26 422	97 (EU-28=100)
Real GDP growth rate (% change on previous year)	2014	-0.4%	1.3% in EU-28
Gross value added			
Agriculture, hunting and fishing (% of total GVA)	2010	1.9%	1.7% in EU-27
Financial aspects			
Agricultural expenditure			
Total expenditure (million EUR), of which:	2013	6 102.2	10.2% of EU-27
Direct payments (%)	2013	64.9%	68.0% in EU-27
Market measures (%)	2013	11.5%	7.7% in EU-27
Rural development (%)	2013	23.6%	24.3% in EU-27
Economic accounts of agriculture			
Agricultural output			% of EU-28
Agricultural goods output (million EUR), of which:	2014	42 868.6	11.6%
Crop output, of which:	2014	61.3%	13.1%
Vegetables and horticultural products	2014	19.4%	16.9%
Fruits	2014	11.0%	21.4%
Wine	2014	10.5%	23.9%
Animal output, of which:	2014	38.7%	9.9%
Milk	2014	12.0%	8.4%
Cattle	2014	7.6%	10.7%
Pigs	2014	7.0%	8.4%
Gross value added at basic prices (million EUR)	2014	26 742.7	16.8%
Agricultural input			% of EU-28
Total intermediate consumption (million EUR)	2014	23 017.9	9.5%
Agricultural income			in EU-28
Indicator A (% change over previous year)	2014	-11.0%	-1.4%
Farm structure			
Holdings			
Total (No), of which:	2010	1 620 900	13.2% of EU-28
UAA < 2 ha (%)	2010	50.9%	49.1% in EU-28
Economic size < 2 000 €	2010	32.0%	44.6% in EU-28
Holder < 35 years (%)	2010	5.1%	7.5% in EU-28
Holder > 64 years (%)	2010	37.2%	29.7% in EU-28
UAA per holding (has)	2010	7.9	14.4 in EU-28
Labour force (in holdings of more than 2 hectares)			
Persons (No), of which:	2010	1 763 780	12.2% of EU-28
Women (%)	2010	40.6%	39.5% in EU-28
Holders (%)	2010	44.3%	40.8% in EU-28
Agriculture in % of total employment	2013	3.7%	5.1% in EU-28

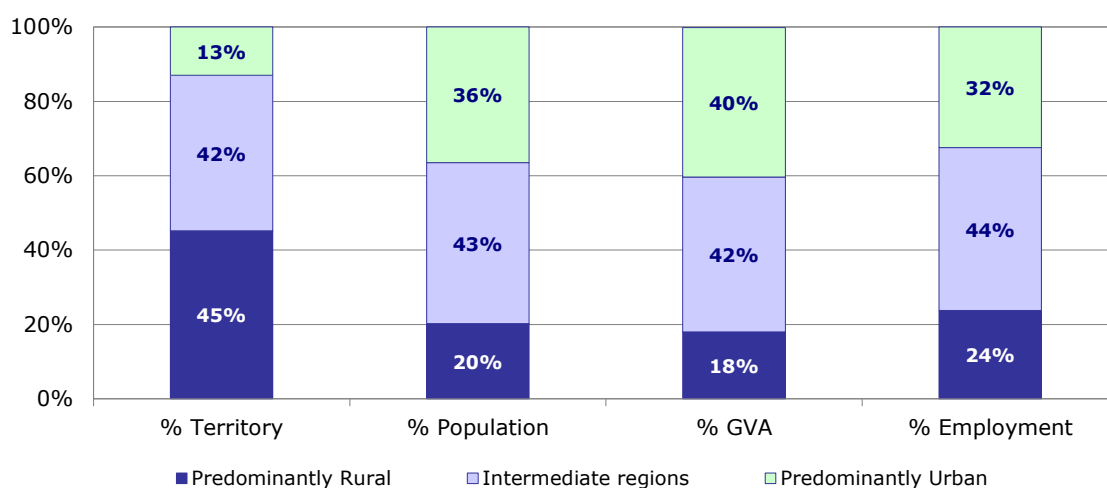
Sources: European Commission, Directorate General for Agriculture and Rural Development and Eurostat. Updated: January 2015

2. POPULATION AND ECONOMY

Importance of rural areas

Year 2013 (*Year 2011)	Territory (km ²)	Population (1 000 inhabitants)	GVA* (Million EUR)	Employment (1 000 persons)
Predominantly Rural regions (PR)	136 457.0	12 090.0	254 484.7	5 223.6
Intermediate Regions (IR)	126 492.0	25 821.5	589 908.2	9 632.4
Predominantly Urban regions (PU)	39 120.0	21 773.7	568 334.3	7 129.2
Total	302 069.0	59 685.2	1 412 727.2	21 985.2

Source: European Commission, Directorate General for Agriculture and Rural Development, CAP context indicator update 2014.



Source: European Commission, Directorate General for Agriculture and Rural Development, CAP context indicator update 2014.

Economic forecast

Indicators	2011	2012	2013	2014	2015f
GDP					
In million EUR	1 638 857	1 628 004	1 618 904	1 618 973	1 634 905
Per capita (in PPS)	26 739	26 924	26 401	26 422	26 904
Annual % change					
GDP growth (at constant prices)	0.4	-2.4	-1.9	-0.4	0.6
GDP deflator	1.5	1.6	1.4	0.4	0.5
Harmonised index of consumer prices	2.9	3.3	1.3	0.2	0.5
Exports (goods and services)	5.2	2.0	0.6	1.5	3.4
Imports (goods and services)	0.5	-8.0	-2.7	1.3	2.7
% of total employment					
Unemployment rate	8.4	10.7	12.2	12.6	12.6
As % of GDP					
Trade balance	-1.4	1.1	2.5	-	-
Current account balance	-3.1	-0.5	1.0	1.5	1.5
General government balance	-3.5	-3.0	-2.8	-3.0	-2.7
General government gross debt	116.4	122.2	127.9	132.2	133.8

Source: European Commission, Directorate General for Economic and Financial Affairs, European Economic Forecast – Autumn 2014. Eurostat. Updated: October 2014.

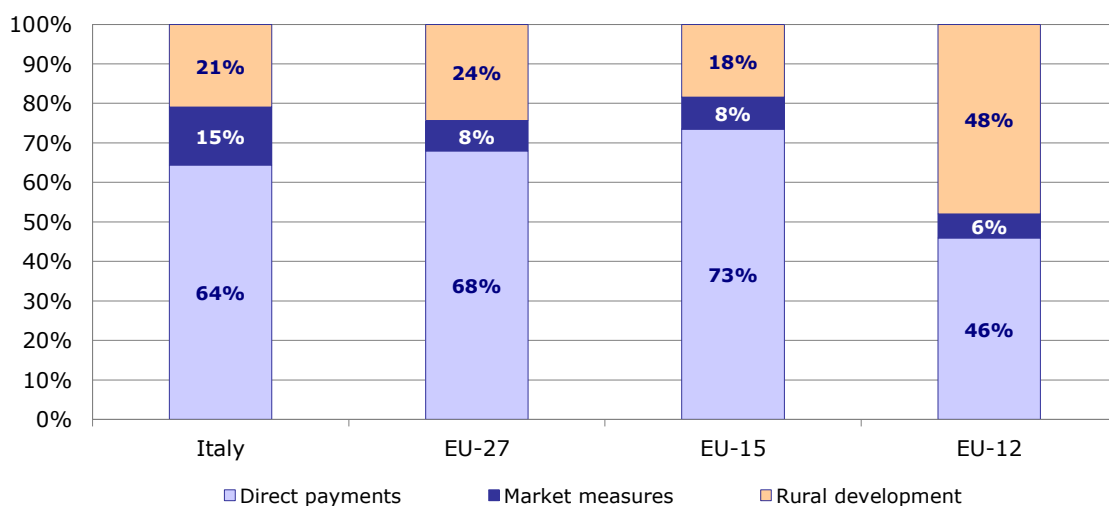
3.1. AGRICULTURE: FINANCIAL ASPECTS

CAP expenditure

Measures	2013	Total 2008-2013	
	1 000 EUR	%	
Decoupled direct aids	3 832 184.4	57.3%	88.9%
Other direct aids	127 389.5	6.7%	10.4%
Additional amounts of aid	30.0	0.5%	0.8%
Direct payments	3 959 604.0	64.4%	100.0%
Cereals	0.0	-0.2%	-1.4%
Rice	0.0	0.0%	0.0%
Refunds on non-Annex I products	2 273.7	0.1%	0.6%
Food programmes	97 193.0	1.7%	11.9%
Sugar	0.0	0.0%	-0.1%
Olive oil	34 838.6	0.6%	3.9%
Textile plants	0.0	0.0%	0.0%
Fruit and vegetables	227 641.2	3.9%	26.4%
Wine sector	322 011.0	5.6%	38.2%
Promotion	7 415.9	0.1%	1.0%
Other plant products/measures	0.0	0.4%	2.6%
Milk and milk products	2 898.2	-0.2%	-1.1%
Beef and veal	154.3	0.0%	0.2%
Sheepmeat and goatmeat	0.0	0.0%	0.0%
Pigmeat, eggs, poultry and other	6 987.2	0.2%	1.3%
Sugar Restructuring Fund	-	2.4%	16.4%
Market measures	701 413.1	14.6%	100.0%
Rural development	1 441 206.0	20.9%	100.0%
TOTAL	6 102 223.1	100.0%	-

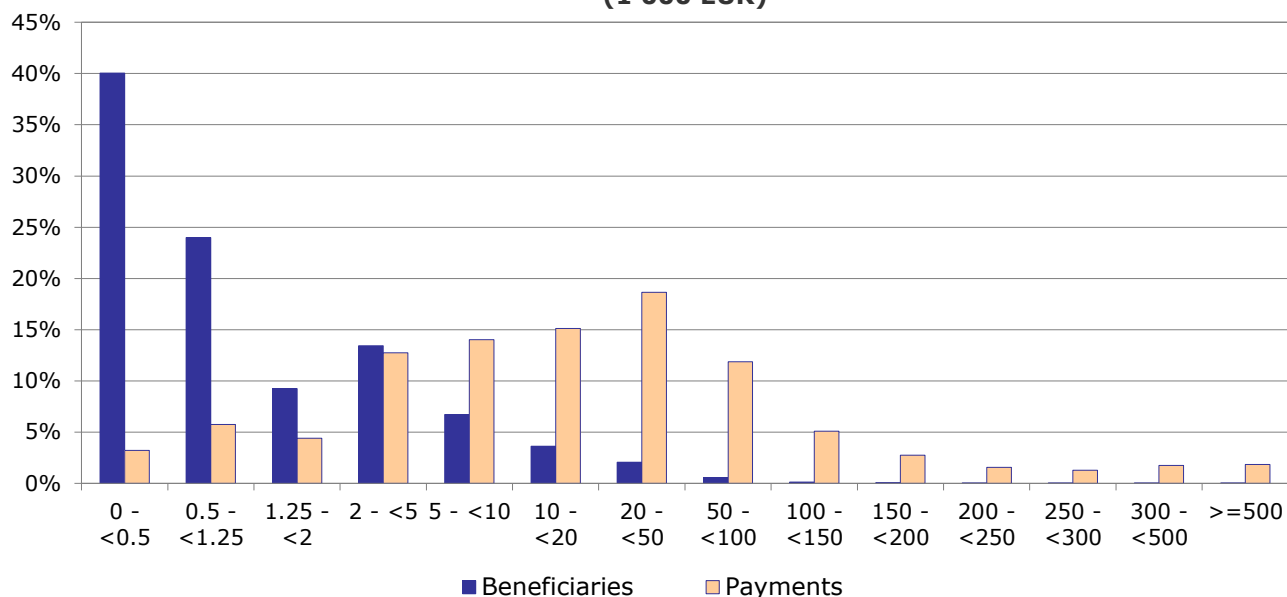
Note: Payments for direct payments and market measures; commitment payments for rural development.
Sources: European Commission, Directorate General for Agriculture and Rural Development (2008-2013 EAGF Financial Reports) and Commission Decision 2010/236/EU. Updated: October 2014.

Distribution of CAP expenditure (2008-2013)



3.2. AGRICULTURE: FINANCIAL ASPECTS

Distribution of direct aids to the producers (Financial year 2013)

Indicative figures on the distribution of direct aid by size-class of aid
(1 000 EUR)

Size-class of aid (all direct payments)	Financial year 2013			
	Beneficiaries		Payments in EUR	
	x 1 000	% of total	x 1 000	% of total
< 0 €	0.58	0.0%	-2 775	-0.1%
≥ 0 and < 500 €	476.11	40.0%	128 212	3.2%
≥ 500 and < 1 250 €	285.18	24.0%	227 975	5.7%
≥ 1 250 and < 2 000 €	110.17	9.3%	174 436	4.4%
≥ 2 000 and < 5 000 €	159.69	13.4%	505 992	12.7%
≥ 5 000 and < 10 000 €	79.8	6.7%	556 750	14.0%
≥ 10 000 and < 20 000 €	43.3	3.6%	599 951	15.1%
≥ 20 000 and < 50 000 €	24.41	2.1%	739 937	18.6%
≥ 50 000 and < 100 000 €	6.89	0.6%	470 887	11.9%
≥ 100 000 and < 150 000 €	1.68	0.1%	202 178	5.1%
≥ 150 000 and < 200 000 €	0.63	0.1%	108 806	2.7%
≥ 200 000 and < 250 000 €	0.28	0.0%	62 095	1.6%
≥ 250 000 and < 300 000 €	0.19	0.0%	50 774	1.3%
≥ 300 000 and < 500 000 €	0.19	0.0%	70 166	1.8%
≥ 500 000 €	0.09	0.0%	73 926	1.9%
Total	1189.19	100.0%	3 969 310	100.0%

Source: European Commission, Directorate General for Agriculture and Rural Development, Report on the distribution of direct aids to the producers (financial year 2013), August 2014.

Note: In order to protect the anonymity of the beneficiaries, numbers less than 10 have been made invisible in this table.

4.1. AGRICULTURE: ECONOMIC ACCOUNTS

Agricultural output

Output components	2012	2013	2014		
	Million EUR	Million EUR	Million EUR	% of total	% of EU-28
Cereals:	4 577.6	4 235.7	4 172.2	9.7	8.5
<i>Wheat and spelt</i>	2 131.2	1 929.3	1 889.0	4.4	7.8
<i>Rye and meslin</i>	2.8	2.2	1.9	0.0	0.1
<i>Barley</i>	198.0	164.5	139.7	0.3	1.7
<i>Oats and summer cereal mixtures</i>	61.5	42.0	50.9	0.1	3.4
<i>Grain maize</i>	1 791.3	1 603.8	1 525.2	3.6	13.9
<i>Rice</i>	288.4	305.6	384.7	0.9	49.9
<i>Other cereals</i>	104.4	188.3	180.9	0.4	9.8
Industrial crops:	629.3	715.0	733.6	1.7	4.3
<i>Oil seeds and oleaginous fruits</i>	222.4	334.0	322.3	0.8	3.0
<i>Protein crops</i>	102.7	94.6	94.3	0.2	10.7
<i>Raw tobacco</i>	167.2	164.3	159.1	0.4	31.4
<i>Sugar beet</i>	115.5	99.6	134.5	0.3	3.8
<i>Other industrial crops</i>	21.6	22.5	23.4	0.1	1.6
Forage plants	1 617.7	1 686.0	1 619.7	3.8	6.0
Vegetables and horticultural products	8 487.7	8 624.2	8 312.3	19.4	16.9
Potatoes	615.0	705.1	639.2	1.5	6.4
Fruits	4 575.2	5 169.5	4 730.0	11.0	21.4
Wine	4 495.4	5 822.2	4 503.5	10.5	23.9
Olive oil	1 503.0	1 570.5	1 070.8	2.5	22.8
Other crop products	447.9	455.5	485.3	1.1	16.1
Crop output	26 948.8	28 983.4	26 266.6	61.3	13.1
Animals:	10 336.4	10 378.8	10 061.4	23.5	10.5
<i>Cattle</i>	3 580.0	3 372.1	3 261.7	7.6	10.7
<i>Pigs</i>	2 970.8	3 077.6	3 004.2	7.0	8.4
<i>Equines</i>	79.6	84.8	90.3	0.2	9.2
<i>Sheep and goats</i>	195.5	187.7	176.6	0.4	3.4
<i>Poultry</i>	2 619.1	2 748.5	2 613.4	6.1	12.3
<i>Other animals</i>	891.4	908.2	915.3	2.1	35.5
Animal products:	6 493.5	6 608.4	6 540.6	15.3	9.1
<i>Milk</i>	5 038.9	5 165.9	5 140.1	12.0	8.4
<i>Eggs</i>	1 406.7	1 393.7	1 350.4	3.2	16.1
<i>Other animal products</i>	47.9	48.8	50.1	0.1	1.9
Animal output	16 829.9	16 987.2	16 602.0	38.7	9.9
Agricultural goods output	43 778.7	45 970.6	42 868.6	100.0	11.6
Gross value added at basic prices	26 926.2	29 104.5	26 742.7	62.4	16.8

Source: Eurostat, Economic Accounts for Agriculture (values at current producer prices). Updated: December 2014.

4.2. AGRICULTURE: ECONOMIC ACCOUNTS

Agricultural input

Input components	2012	2013	2014	2013/12	2014/13
	Million EUR			% change	
Seeds and planting stock	1 330.8	1 342.6	1 345.2	0.9	0.2
Energy	3 060.6	2 998.5	2 906.1	-2.0	-3.1
Fertilisers and soil improvers	1 594.5	1 507.9	1 430.3	-5.4	-5.1
Plant protection products	804.0	849.7	884.9	5.7	4.1
Veterinary expenses	731.4	738.8	755.8	1.0	2.3
Feedingstuffs	8 540.6	8 705.1	8 194.6	1.9	-5.9
Maintenance of materials	761.3	775.0	792.9	1.8	2.3
Maintenance of buildings	331.4	336.7	341.1	1.6	1.3
Agricultural services	4 980.9	5 114.0	-	2.7	-
Other goods and services	3 299.3	3 283.6	3 296.7	-0.5	0.4
Total intermediate consumption	23 372.8	23 563.0	23 017.9	0.8	-2.3
Fixed capital consumption	13 577.6	13 578.3	13 510.4	0.0	-0.5

Source: Eurostat, Economic Accounts for Agriculture (values at current basic prices). Updated: December 2014.

Agricultural income

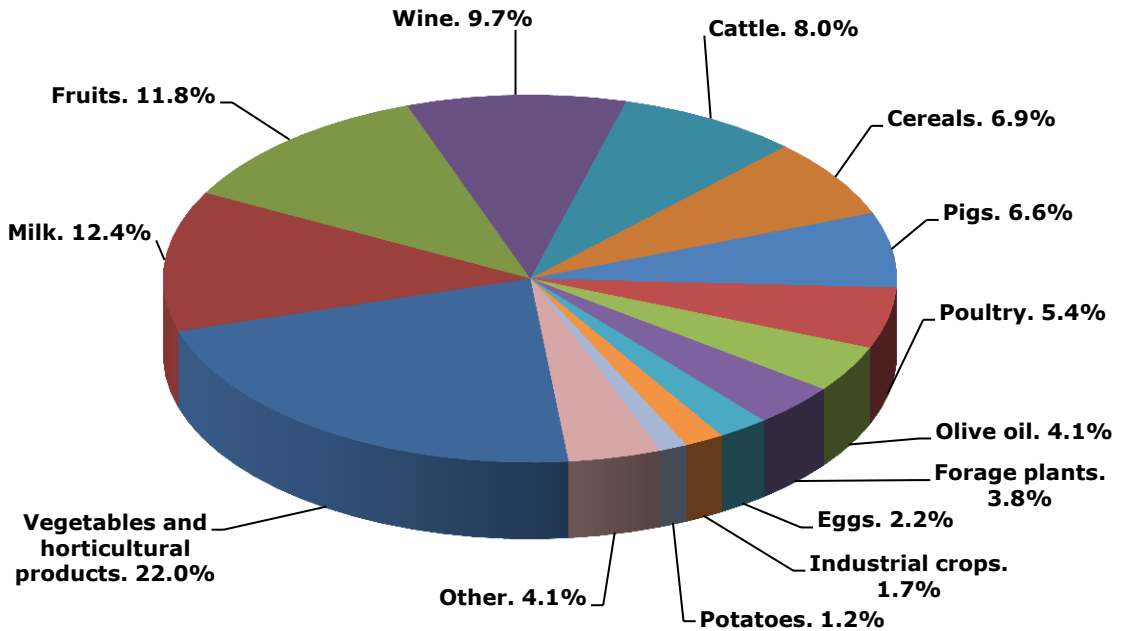
Values at basic prices	2012	2013	2014	2013/12	2014/13
	Million EUR			% change	
Output of the agricultural "industry":	50 512.0	52 893.4	49 973.3	4.7	-5.5
Crop output	27 160.8	29 208.3	26 478.9	7.5	-9.3
Animal output:	16 830.9	16 988.2	16 602.5	0.9	-2.3
<i>Animals</i>	10 337.4	10 379.8	10 061.9	0.4	-3.1
<i>Animal products</i>	6 493.5	6 608.4	6 540.6	1.8	-1.0
Agricultural services	4 980.9	5 114.0	-	2.7	-
Secondary activities	1 539.3	1 583.0	1 623.6	2.8	2.6
- Intermediate consumption	23 372.8	23 563.0	23 017.9	0.8	-2.3
= Gross value added at basic prices	27 139.2	29 330.4	26 955.5	8.1	-8.1
- Consumption of fixed capital	13 577.6	13 578.3	13 510.4	0.0	-0.5
- Taxes	1 114.0	713.0	723.7	-36.0	1.5
+ Subsidies	4 467.1	4 805.1	4 850.1	7.6	0.9
= Factor income	16 914.7	19 844.3	17 571.4	17.3	-11.5

Agricultural income* (2005=100)	96.3	111.4	99.2	15.7	-11.0
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Source: Eurostat, Economic Accounts for Agriculture (values at current basic prices; constant prices for *Indicator A - see definition on page 9). Updated: December 2014.

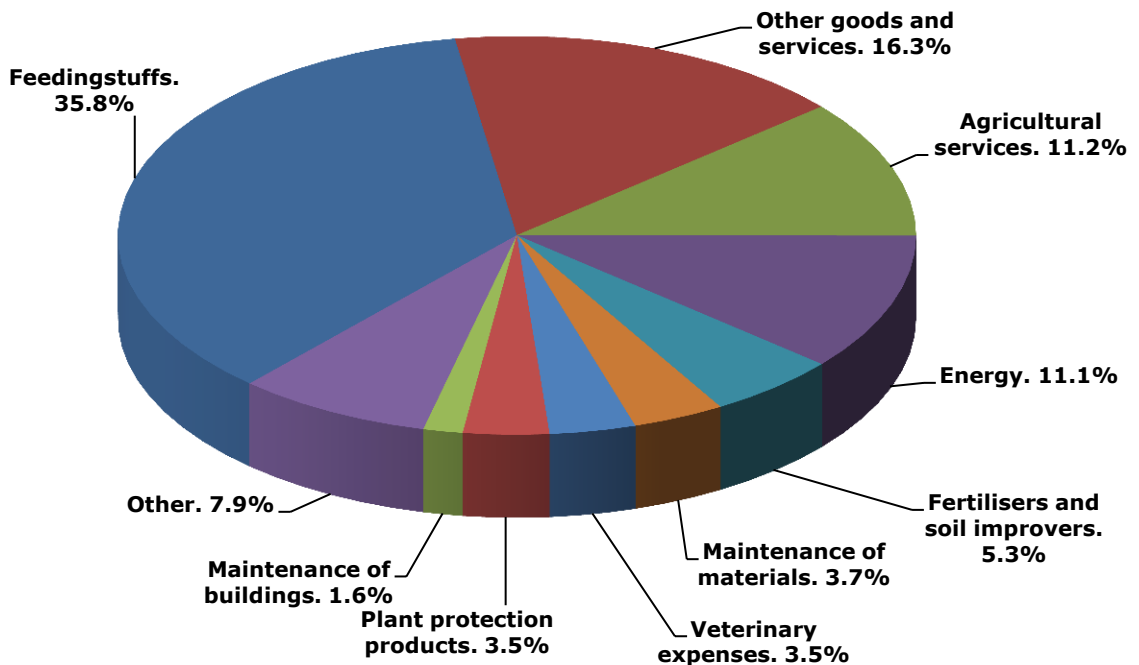
4.3. AGRICULTURE: ECONOMIC ACCOUNTS

Output components (2009-2103 average)



Source: Eurostat, Economic Accounts for Agriculture (values at constant producer prices). Updated: December 2014.

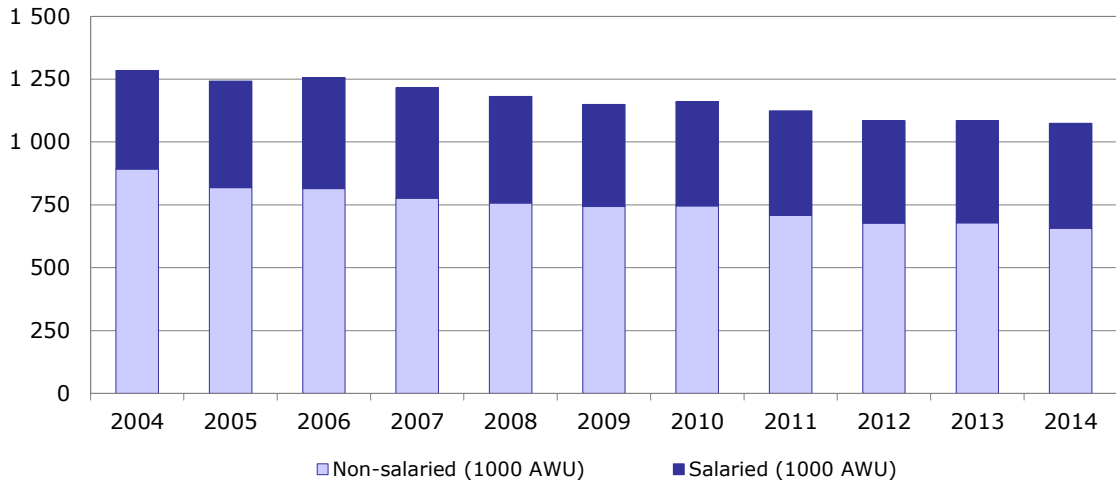
Intermediate consumption (2009-2013 average)



Source: Eurostat, Economic Accounts for Agriculture (values at constant basic prices). Updated: December 2014.

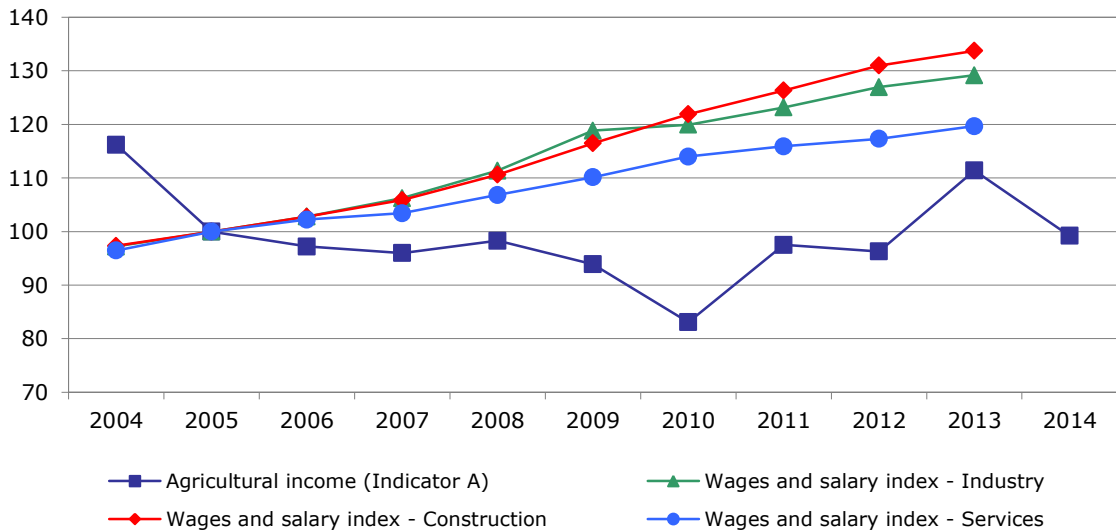
4.4. AGRICULTURE: ECONOMIC ACCOUNTS

Evolution of agricultural labour input



Source: Eurostat. Updated: December 2014.

Evolution of agricultural income (*) compared to wages and salaries in other sectors of the economy

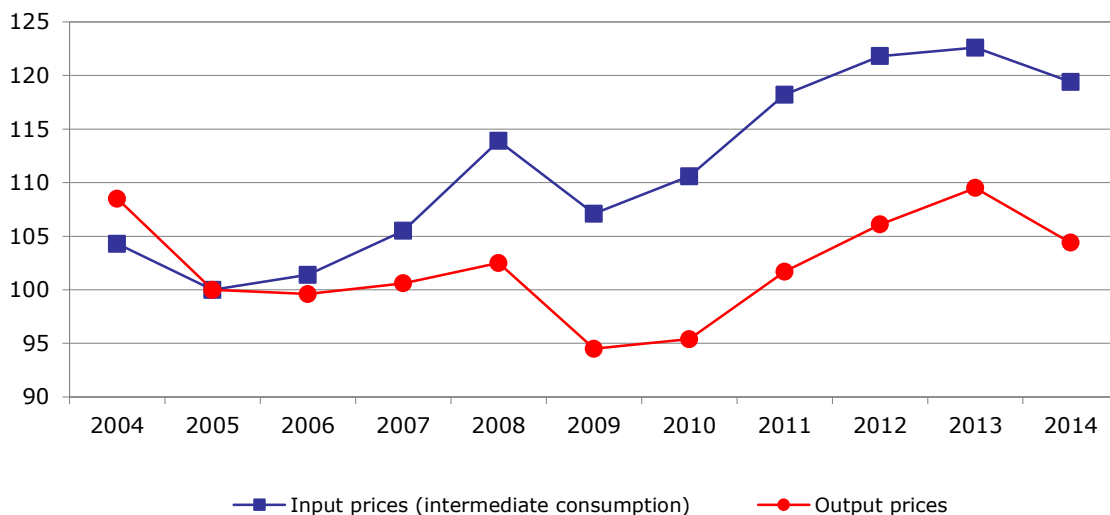


Source: Eurostat. Updated: December 2014.

(*) The so-called indicator A is the real net value added at factor cost of agriculture per annual work unit (AWU). The net value added at factor cost (factor income) is calculated by subtracting the consumption of fixed capital from gross value added at basic prices and adding the value of subsidies less taxes. The AWU is defined as the work volume corresponding to one full-time employed worked.

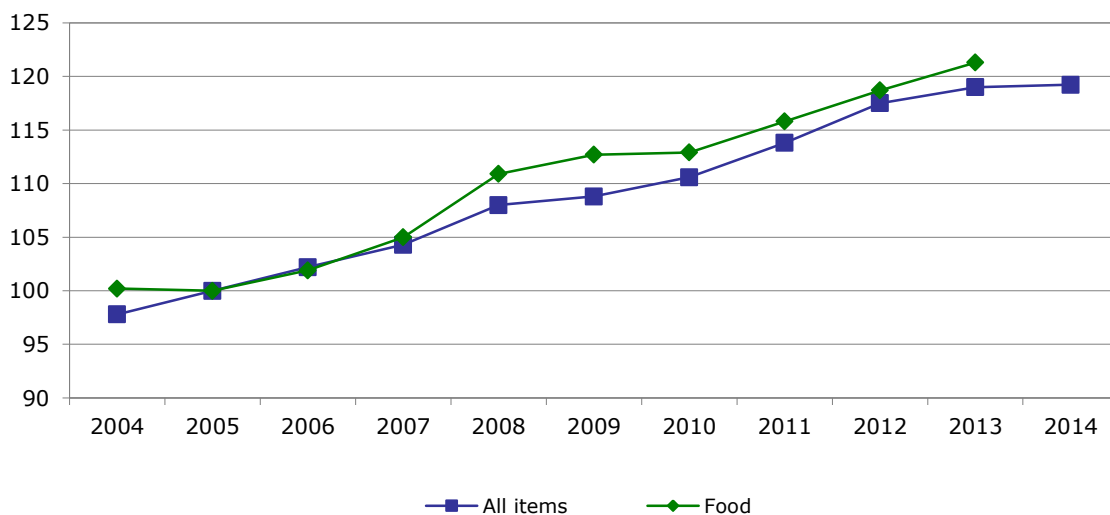
4.5. AGRICULTURE: ECONOMIC ACCOUNTS

Evolution of agricultural input and output prices



Source: Eurostat. Updated: January 2015.

Evolution of harmonized indexes of consumer prices



Source: Eurostat. Updated: May 2014.

5.1. AGRICULTURAL TRADE

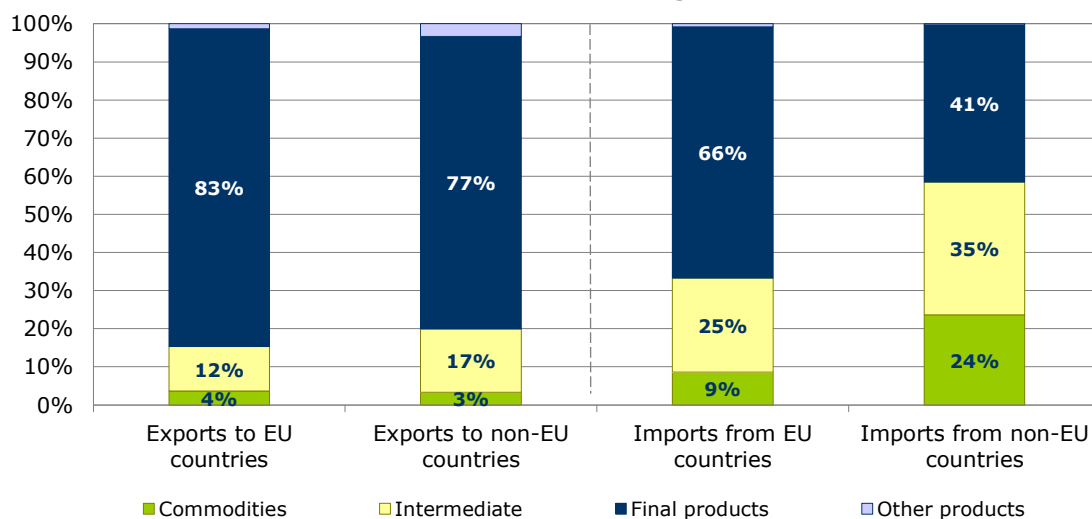
Agricultural trade in 2013

By category of product	Total trade	Trade with EU countries		Trade with non-EU countries	
	Million EUR	Million EUR	% change 2013/2012	Million EUR	% change 2013/2012
Exports					
Commodities	1 184.8	816.0	-5.8%	368.9	-3.0%
Intermediate	4 493.5	2 619.4	6.6%	1 874.2	10.9%
Final products	27 268.9	18 657.9	4.1%	8 611.0	6.1%
Other products	668.7	294.3	13.0%	374.5	10.4%
Total agricultural products	33 616.0	22 387.5	4.1%	11 228.5	6.7%
as % of total exports	8.6%	10.7%	-	6.2%	-
Imports					
Commodities	4 657.5	2 376.2	3.8%	2 281.3	12.4%
Intermediate	10 155.4	6 800.5	-1.1%	3 355.0	8.8%
Final products	22 173.7	18 192.3	4.2%	3 981.4	-4.2%
Other products	244.5	217.7	-9.6%	26.8	-3.5%
Total agricultural products	37 231.1	27 586.7	2.7%	9 644.4	3.7%
as % of total imports	10.3%	13.8%	-	6.0%	-
Balance					
Commodities	-3 472.6	-1 560.2	-	-1 912.4	-
Intermediate	-5 661.9	-4 181.1	-	-1 480.8	-
Final products	5 095.2	465.6	-	4 629.6	-
Other products	424.3	76.6	-	347.7	-
Total agricultural products	-3 615.1	-5 199.2	-	1 584.1	-

Note: Other products = products that do not bear a direct linkage to agriculture, e.g. waters, flavours...

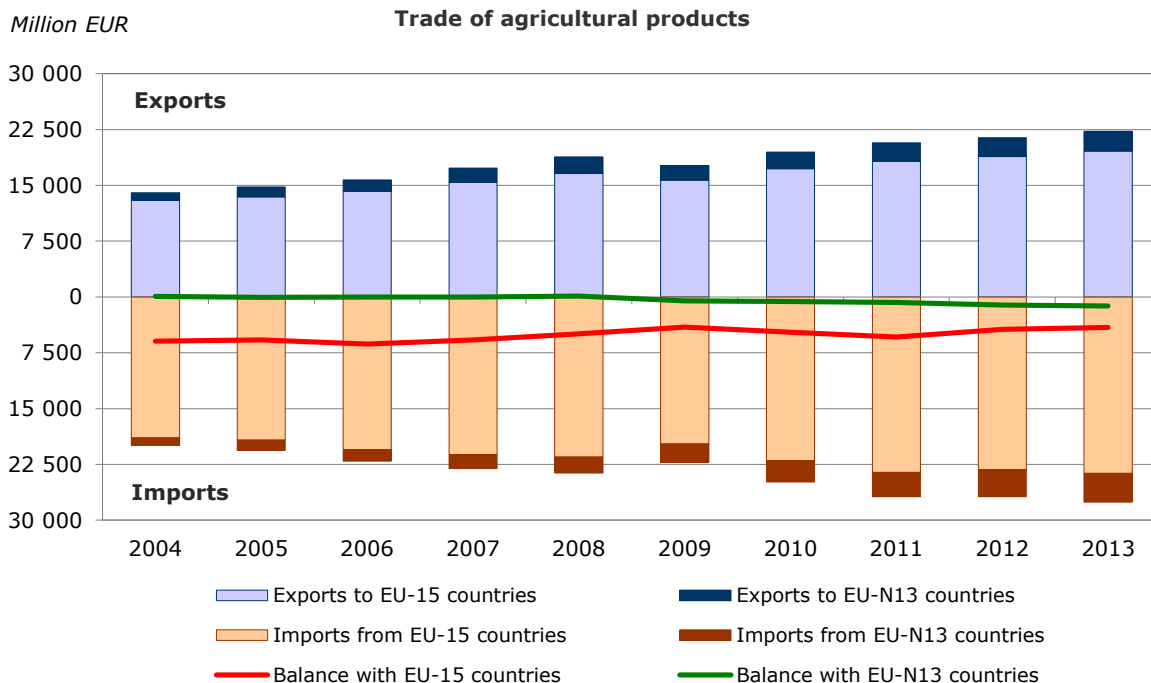
Source: Directorate General for Agriculture and Rural Development, based on COMEXT data. Updated: January 2015.

Structure of the agricultural trade by category of product and by area of destination/origin

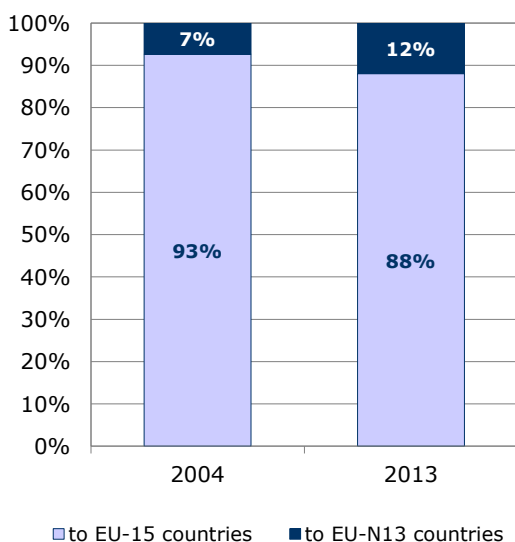


5.2. AGRICULTURAL TRADE

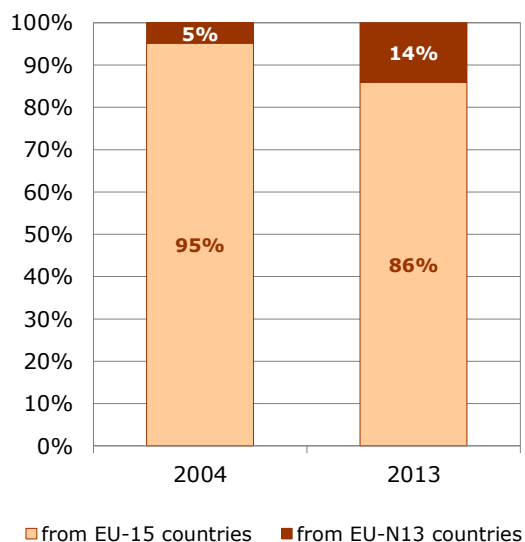
Evolution of agricultural trade with other EU countries



Exports of agricultural products



Imports of agricultural products



Source: DG Agriculture and Rural Development, based on Comext data. Updated: January 2015.

6.1. FARM STRUCTURE

Structure of agricultural holdings (*)

Holdings		2003		2010	
		Total	%	Total	%
By UAA	< 2 ha	1 085 550	55.3	824 650	50.9
	2-5 ha	423 330	21.6	357 670	22.1
	5-10 ha	205 370	10.5	186 150	11.5
	10-20 ha	121 900	6.2	120 120	7.4
	20-30 ha	48 630	2.5	46 690	2.9
	30-50 ha	38 630	2.0	40 920	2.5
	50-100 ha	26 180	1.3	29 210	1.8
	> 100 ha	14 220	0.7	15 490	1.0
By Economic size	0			23 800	1.5
	< 2 000 €			494 590	30.5
	< 4 000 €			263 770	16.3
	< 8 000 €			236 340	14.6
	< 15 000 €			177 020	10.9
	< 25 000 €			119 510	7.4
	< 50 000 €			128 590	7.9
	< 100 000 €			88 660	5.5
	< 250 000 €			59 440	3.7
	< 500 000 €			17 410	1.1
=/ > 500 000 €			11 770	0.7	
By LSU	0	1 608 660	81.9	1 414 310	87.3
	0-5	210 830	10.7	83 410	5.1
	5-10	34 970	1.8	27 160	1.7
	10-15	20 330	1.0	16 960	1.0
	15-20	14 170	0.7	12 180	0.8
	20-50	38 840	2.0	34 750	2.1
	50-100	18 380	0.9	15 440	1.0
	100-500	14 860	0.8	13 770	0.8
	> 500	2 770	0.1	2 900	0.2
By age of holder	< 35 years	80 600	4.1	82 110	5.1
	35-44 years	248 430	12.7	203 480	12.6
	45-54 years	390 570	19.9	338 050	20.9
	55-64 years	480 250	24.5	393 860	24.3
	> 64 years	763 960	38.9	603 390	37.2
Total		1 963 810	100.0	1 620 900	100.0
UAA in 1 000 ha		13 116		12 856	
UAA per holding		6.7		7.9	

Source: Eurostat, Farm Structure Survey 2003 and Agricultural Census 2010. Updated: October 2013.

(*) UAA = Utilized agricultural area.

Economic size: For each activity on a farm, a standard gross margin (SGM) is estimated, based on the area (or the number of heads) and a regional coefficient. The sum of all margins, for all activities of a given farm, is its economic size, expressed in €.

(**) LSU = Livestock units. A LSU is equivalent to a dairy cow. The number of animals (heads) is converted into LSU using a set of coefficients reflecting the feed requirements of the different animal categories.

6.2. FARM STRUCTURE

Structure of farm labour force*

Holdings of less than 2 hectares - 2010			
Family labour force		Non family labour force	
persons:	1 607 190		
of which % women:	45.1		
AWUs:	222 040	AWUs:	20 920
Holders	Family members	Regular non family labour force	Non regular labour force
persons:	persons:	persons:	
821 550	785 640	21 730	
of which % women:	of which % women:	of which % women:	
36.1	54.5	32.7	
AWUs:	AWUs:	AWUs:	AWUs:
149 690	72 350	9 820	11 100

Holdings of more than 2 hectares - 2010			
Family labour force		Non family labour force	
persons:	1 622 350		
of which % women:	41.9		
AWUs:	536 350	AWUs:	174 510
Holders	Family members	Regular non family labour force	Non regular labour force
persons:	persons:	persons:	
782 130	840 220	141 430	
of which % women:	of which % women:	of which % women:	
30.1	52.8	26.5	
AWUs:	AWUs:	AWUs:	AWUs:
342 930	193 420	74 330	100 180

Total farm labour force (persons)	3 392 700
Total farm labour force (AWUs)	953 820

Source: Eurostat, Farm Structure Survey and Agricultural Census. Updated: October 2013.

* AWUs = Annual work units. An AWU is equivalent to a worker employed on a full time basis for one year.

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